**INTEREST RATES MARKET NOTICE**

**Date: 12 July 2016**

**Subject:** New Financial Instrument Listing

***(BANK OF CHINA LIMITED –“BCJ09; BCJ10”)***

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The JSE Limited has granted a listing to **BANK OF CHINA LIMITED** on Interest Rate Market with effect from 13 July 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BCJ09

**Nominal Issued** R 400,000,000.00

**Issue Price** 100 %

**Coupon** 8.508% (3 Month JIBAR as at 7 July 2016 of 7.358% plus 115 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 July 2017

**Books Close Date(s)** 15 January**,** 15 April, 15 July, 15 October

**Interest Payment Date(s)** 25 January, 25 April, 25 July, 25 October

**Last Day to Register** By 17:00 on14 January, 14 April, 14 July, 14 October

**Issue Date** 13 July 2016

**Date Convention** Following

**Interest Commencement Date** 13 July 2016

**First Interest Payment Date** 25 July 2016

**ISIN No.** ZAG000137985

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ09%20Pricing%20Supplement%2020160713.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ09%20Pricing%20Supplement%2020160713.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BCJ10

**Nominal Issued** R 650,000,000.00

**Issue Price** 100 %

**Coupon** 8.858% (3 Month JIBAR as at 8 July 2016 of 7.358% plus 150 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 July 2019

**Books Close Date(s)** 2 January**,** 2 April, 2 July, 2 October

**Interest Payment Date(s)** 12 January, 12 April, 12 July, 12 October

**Last Day to Register** By 17:00 on1 January, 1 April, 1 July, 1 October

**Issue Date** 13 July 2016

**Date Convention** Following

**Interest Commencement Date** 13 July 2016

**First Interest Payment Date** 12 October 2016

**ISIN No.** ZAG000137993

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ10%20Pricing%20Supplement%2020160713.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ10%20Pricing%20Supplement%2020160713.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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